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Letter from the President & CEO

Dear Member,

First and foremost, thank you for your continued support throughout 2022. I would like to particularly thank our volunteer leadership including our boards, committees and task forces who help guide our plans throughout the year.

We are privileged and honored to work in this industry and regardless of the challenges we face, we continue to prove that when we come together, we are capable of solving the most complex of problems.

2022 brought global growth including the launch of our Pathfinders Programme in Europe with 10 forward-thinking leaders committed to advising and tackling key issues facing destinations. Special thanks to our partners who helped us launch the Pathfinders Programme including the founding partners of Expedia Group Media Solutions, MMGY Global, SearchWide Global, Simpleview and our supporting partner, IMEX Group. We also saw tremendous growth in Canada, reaching over 50 members; and under the leadership of the Canadian Destinations Leadership Council, we continue to tackle key industry issues facing Canadian destinations including advocacy, resourcing, policy and marketing. Latin America has been a focus of our global development team and we were pleased to welcome and re-engage six new members in that region.

Equity, diversity and inclusion was at the forefront of all of our content under the leadership of our Chief Diversity Officer, Sophia Hyder Hock. We launched our EDI Assessment Tool as well as started implementing key programs to help cultivate an industry that is equitable for all.

We could not have accomplished these great successes nor weathered the challenging days without a great team. I would like to take this opportunity to thank my extremely talented, dedicated, motivated and hardworking team at Destinations International. We are so fortunate to work in this industry and serve such a wonderful group of members and partners. We hope you take some time to look through these pages to see the work being done on behalf of our members and their communities around the world. Destinations International is an association built upon our members' needs and these successes could not be done without the work of our volunteer leadership throughout the industry.

On behalf of our entire team, thank you again for your unwavering support and commitment to Destinations International and our industry.

Best regards,

Don WEAL

DON WELSH President and CEO *Destinations International*

"...we continue to prove that when we come together, we are capable of solving the most complex of problems."

Letter from the Association Board Chairs

It is our pleasure, on behalf of the Destinations International Board of Directors, to present our Annual Report for 2022.

Despite facing unprecedented challenges and uncertainties, we are proud to report that the Destinations International team continued to make significant progress toward achieving its mission of serving destination organizations worldwide.

2022 kicked off a year of renewed enthusiasm with our industry starting to see recovery in sight. We focused on strengthening our work in our four pillars of community, advocacy & research, destination tools, and professional development.

Throughout everything the team accomplished, equity, diversity and inclusion (EDI) was at the forefront. We are pleased to report that the association's work has driven many destination organizations to work toward implementing EDI strategies including creating welcoming environments for those who live in, work in and visit their communities.

We want to extend our thanks to the Destinations International staff, volunteer leadership and our members and partners for their support throughout the year.

We look forward to continuing to work together to make our industry stronger than it has ever been.

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AL HUTCHINSON President & CEO Visit Baltimore

BUTCH SPYRIDON CEO Nashville Convention & Visitors Corp.





"Despite facing unprecedented challenges and uncertainties, we are proud to report that the **Destinations International** team continued to make significant progress toward achieving its mission of serving destination organizations worldwide."

Association Board

SONYA BRADLEY Visit Sacramento

BENNISH BROWN Destination Augusta

LESLIE BRUCE Executive Committee Banff & Lake Louise Tourism

DAVID BURGESS Miles Partnership

JULIE CALVERT Visit Cincy

CRAIG COMPAGNONE MMGY Global

SANTIAGO CORRADA Visit Tampa Bay

MICHAEL CROCKATT Ottawa Tourism

CRAIG DAVIS, CDME Visit Dallas

CHUCK DAVISON, CDME Visit SLO CAL

BRAD DEAN Discover Puerto Rico FRED DIXON Chair Elect NYC & Company

KYLE EDMISTON, CDME Executive Committee Visit Lake Charles

BETH ERICKSON, CDME Visit Loudoun

DARIO FLOTA OCAMPO Mexican Caribbean

ERIN FRANCIS-CUMMINGS Destination Analysts, Inc.

MAURA GAST, FCDME Visit Irving

RYAN GEORGE Simpleview

AL HUTCHINSON Chair Visit Baltimore

BARBARA JAMISON-WOODS London & Partners

SHERRIF KARAMAT, CAE PCMA

YRJÖTAPIO "Y.T" KIVISAARI Visit Oulu

LYN LEWIS SMITH Business Events Sydney

NAN MARCHAND BEAUVOIS US Travel Association

ROSE NOBLE Visit Galena

TOM NOONAN Visit Austin

PAUL NURSEY Destination Greater Victoria

BRETT OETTING, CDME Visit Corpus Christi

MELYSSA REEVES, CDME Visit Vacaville

KRISTEN REYNOLDS, CDME Discover Long Island

BRIAN ROSS Experience Columbus RICHARD SCHARF Visit Denver

MILTON SEGARRA, CDME Discover The Palm Beaches

GARY SHERWIN, CDME Visit Newport Beach

MONICA SMITH, CASE, CDME, CMP Executive Committee Southeast Tourism Society

BUTCH SPYRIDON Immediate Past Chair Nashville Convention & Visitors Corporation

RICKEY THIGPEN, MCTP Executive Committee Visit Jackson

CHRIS THOMPSON, CDME Executive Committee Brand USA

SCOTT WHITE Secretary/Treasurer Visit Greater Palm Springs

What We Do

Destinations International is the world's largest and most reliable resource for destination organizations. In short - DI educates, equips, and empowers our members to grow the success of their destinations and to excel professionally. Membership grants access to a wealth of important industry resources, access to educational opportunities and exclusive benefits.



MISSION

We empower destinations so their communities thrive.



VISION

Our members are essential to the success of destinations worldwide.



VALUE PROPOSITION

We inform, connect, inspire, and educate our members to drive destination economic impact, job creation, community sustainability and quality of life through travel.



BRAND PROMISE

DI educates, equips, and empowers its members to grow the success of their destinations and to excel professionally.

Core Pillars



COMMUNITY

Destinations International fosters a strong, global community of professionals and promotes the exchange of information, knowledge, and best practices. Our over 800 destination members and strategic partners from across the globe connect to exchange knowledge, best practices, and network with each other to help their individual communities thrive.



ADVOCACY & RESEARCH

Destinations International is the collective voice of destination organizations, empowering destinations on issues big and small. We strive to be champions for our members and recognize the importance of keeping our members abreast of the challenges and opportunities presenting themselves in the marketplace. DI educates, equips, and empowers its members to advocate on behalf of their destination organization and their destination communities. We use our collective voice to elevate and advance the mission, goals, and efforts of destination organizations. Destinations International is constantly expanding industry knowledge, introducing new ideas and developing forwardfocused research and relevant data.



DESTINATION TOOLS

Destinations International offers a suite of products built on best practices, insights, and research. We work to raise the effectiveness of destination organizations; increase relevancy among the destination's community; raise the level of professionalism through accreditation; and provide actionable best practices and strategies for the sustainable success of destinations.



PROFESSIONAL DEVELOPMENT

We are the definitive resource for professional development within the destination marketing and management industry. We offer ongoing educational opportunities both in person and online and are committed to providing professional development and lifelong learning for our members.

2022 Strategic Issues

Our significant issues represent major industry or global matters facing our members. Much of our 2022 content and research was focused on these key issues.



DEVELOPMENT OFFERINGS: As the definitive resource for industry content, professional development, and career advancement for the destination organization community, we will enhance our offerings, expand our delivery platforms, redesign many of our current platforms, and enrich our content. To maximize the impact of our education efforts, we will increase our integrated content approach across all Destinations International's delivery channels to meet our members' needs, industry requests, and our business objectives.

2022 Strategic Goals

DEVELOP A MORE ROBUST MEMBER AND PARTNER

ENGAGEMENT STRATEGY: Through listening, appreciating differences, and finding common ground, we will improve, expand, and create greater value in the ongoing engagement between our members and our team, our members and their peers, and our members and industry partners.

EXTEND THE REACH OF OUR INDUSTRY ADVOCACY,

AWARENESS, AND RESEARCH: As the trade association for destination organizations, we will lead the effort to raise the profile of both our industry and our individual members, create tools to assist our members in doing the same, and develop a body of work that explains, showcases, and makes the case for the importance of our industry and our members.

ENHANCE OUR CONTENT AND PROFESSIONAL

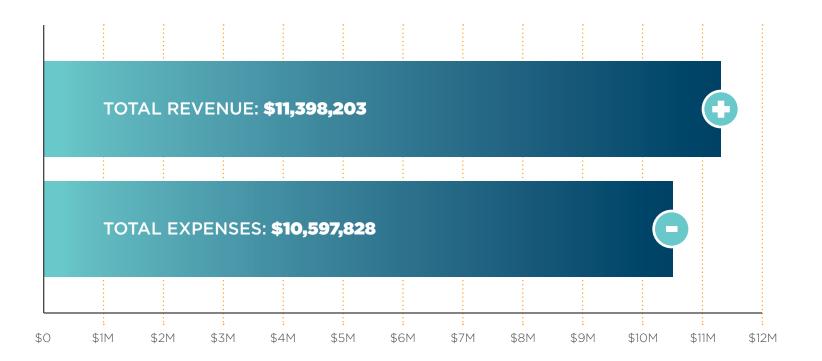
HEIGHTEN OUR ORGANIZATIONAL RESILIENCE AND

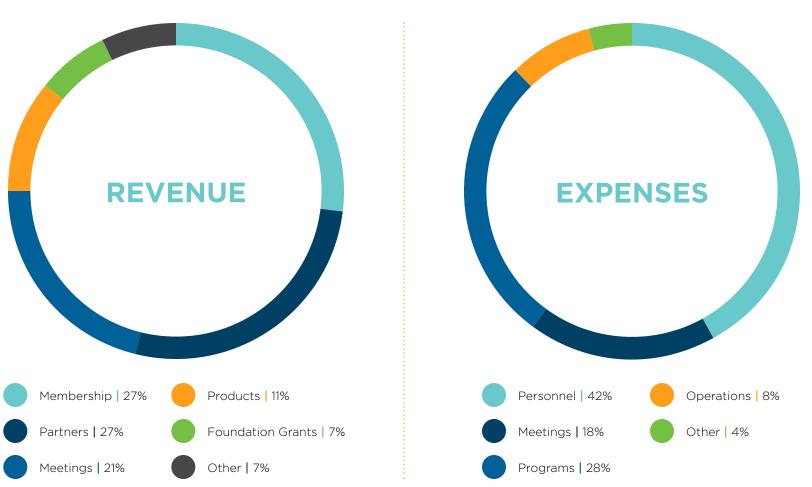
RESPONSIVENESS: As we continue to rebound from one of the most challenging moments in our history, Destinations International will continue to heighten the resilience and responsiveness of the organization. We will continue to build the attitudes, beliefs, agility, and structures into our DNA that enables us to not just fully recover from the impact of the global pandemic and economic recession but propel ourselves to new heights for the benefit of our members, partners, and our industry.

TACKLE OUR INDUSTRY STRATEGIC ISSUES THROUGH THE DEVELOPMENT OF RELEVANT CONTENT, EDUCATION,

SOLUTIONS, AND TOOLS: Our industry strategic issues represent significant global problems and opportunities that impact the direction of our industry and the success of our members. Each one of these issues are addressed in all our activities, programs, and solutions developed in the areas represented by our cornerstones.

2022 Financial Performance





Community





COMMITTEE ENGAGEMENT

Destinations International is an association driven by its volunteer leadership and the members of its volunteer committees play an important role. From shaping new tools and research, operating accreditation programs or recommending industry best practices, these members collaborate with their peers and association staff to enhance member benefits and developing resources vital for the success of destination organizations and our industry worldwide. 26 COMMITTEES AND TASK FORCES



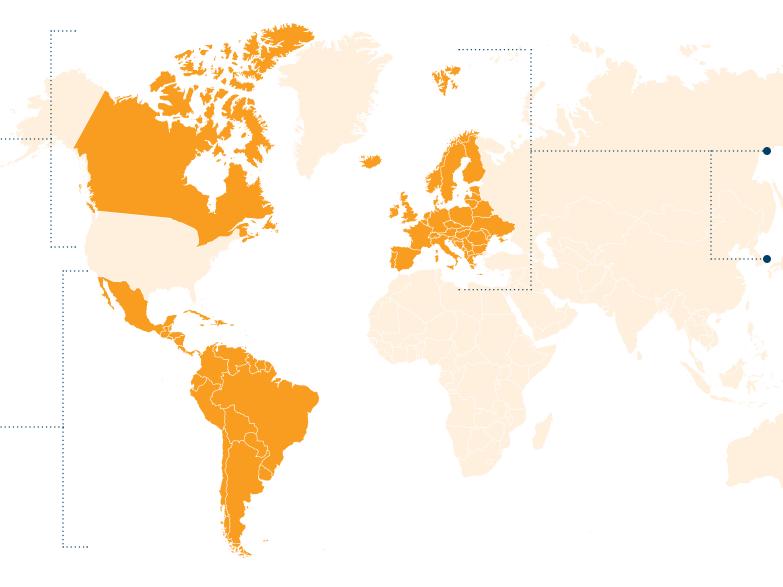
APPOINTMENTS OF ENGAGED MEMBERS IN COMMITTEES AND TASK FORCES

DESTINATIONS INTERNATIONAL 2022 ANNUAL REPORT 15

MEMBERSHIP MILESTONES & SPECIAL PROJECTS



Launched **Canadian Destination Leadership Council** - in partnership with Tourism Industry Association of Canada (TIAC), this council was created for destination organization executives to meet throughout the year to coordinate on key industry issues including advocacy, resourcing, policy, and marketing. Grew our Canadian membership from 22 to 56 organizations in 2022.





Continued partnership with CVBs LATAM to increase DI engagement in Latin America.



Welcomed Jane Cunningham to the DI team as our Director of European Engagement.



Along with Expedia, IMEX Group, MMGY Global, SearchWide Global, and Simpleview, we developed and implemented the **Destinations** International European Pathfinders Programme. The Pathfinders represent 10 European destination leaders and will serve as an advisory group, collaborating to identify key opportunities to create value for European destination organizations.





Mentorship Program: a unique online networking and career development tool, helping you find, connect, and share experiences with others. Your mentor or mentee can be in the same city or on the other side of the world.



Event Scholarships for Small Destination Organizations: hosted 18 scholarship recipients at CEO Summit and Annual Convention.



partnered 87 first timers with long-standing attendees to help enhance their convention experience.

Annual Convention Ambassador Program:



Small Destination Organization Membership brochure: a collateral piece to better showcase membership benefits to organizations working with a budget of US\$2 Million or less.

Partners

BY THE NUMBERS

68 TOTAL PARTNER ORGANIZATIONS

12 **NEW PARTNER** ORGANIZATIONS

78 **TOTAL BUSINESS** MEMBERS

NEW BUSINESS MEMBERS

PARTNERSHIP MILESTONES



100% RETENTION RATE of Destinations International Partnerships from 2021 to 2022.

CONDUCTED PARTNER SUMMIT in conjunction with our Q4 board meeting.





Created the FIRST PRINT AND DIGITAL PARTNER DIRECTORY

Launched a **NEW ROYALTY** AGREEMENT WITH ANDERSON BENSON INSURANCE to offer event cancellation insurance and risk management

policy options for meeting planners and destination

organizations.



Created A NEW MEDIA PARTNERSHIP TIER to attract media partners. New media partners include Smart Meetings, Meetings Today, Ignite, and USAE.



DEVELOPED **NEW AIRLINE** RELATIONSHIPS with Air Canada, American Airlines, Southwest Airlines, and United Airlines.



STRENGTHENED INDUSTRY PARTNERSHIPS with IGLTA, ITAC, TIAC, TTRA, and US Travel.

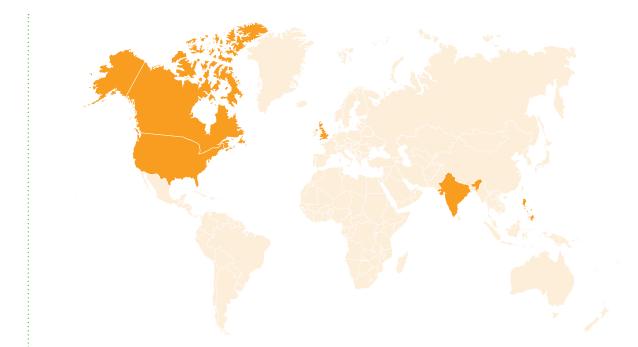


INDUSTRY PARTNERS



Marketing & Communications

WEBSITE



COUNTRIES WITH MOST VISITS

UNITED STATES • CANADA • UNITED KINGDOM • INDIA • PHILIPPINES

22 DESTINATIONS INTERNATIONAL 2022 ANNUAL REPORT

355,282

239,647

PAGEVIEWS

UNIQUE VISITORS

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ONLINE COMMUNITY

Connect with your peers by job discipline, interest, thought leadership and educational pursuits.







INDUSTRY EVENTS

In 2022, DI members spoke and/or represented the industry at a variety of virtual and in-person events.



PUBLIC **RELATIONS EFFORTS**

3 PRESS CONFERENCES **AT INDUSTRY EVENTS***

> 33 PRESS RELEASES DISTRIBUTED

*PCMA, IMEX America and IMEX Frankfurt

"Destinations International is committed to creating spaces and places in the travel industry that promote a true sense of welcoming and belonging for people of all backgrounds and abilities."

Equity, Diversity & Inclusion

Destinations International is committed to creating spaces and places in the travel industry that promote a true sense of welcoming and belonging for people of all backgrounds and abilities.

We are committed to transforming destination and member communities through the principles of welcoming and belonging, equity, diversity, and inclusion so their destinations and places of work are true reflections of their communities.

We do this by developing brave spaces for discussion to take place, ensuring all verticals of our work incorporate these principles, collecting data and feedback to produce research, creating measurable tools to help our members implement initiatives with accountability, curating education and resources, partnering and collaborating with organizations and experts to offer niche programming, and tailoring facilitated dialogues, training, EDI assessments and related services to provide our members with trusted guidance for true economic and social transformation.

EQUITY, DIVERSITY & INCLUSION ASSESSMENT

EDI MILESTONES



Sophia Hyder Hock joined the team in
February as the first Chief Diversity Officer.
Throughout the year she conducted
18 training sessions and speaking
engagements at industry and DI events.

Sophia conducted a half-day EDI training at the 2022 partner summit. This was **the first**ever dedicated partner EDI engagement and education.

Launched the new EDI Assessment tool allowing Destination Organizations to input data into the interactive platform. The Assessment provides best practices across the industry, as well as creates comparative reports to see how their EDI practices scale against a comparable set of industry peers. 200+ destinations have taken the assessment.



A combined total of **312 participants** registered and attended the EDI leadership series and EDI pre-workshops at our Annual Convention and Advocacy Summit.



In partnership with the DI Foundation, launched an <u>HBCU Scholarship initiative</u> that has **raised over \$225,000 to support minority students** in HBCU Hospitality & Tourism programs.

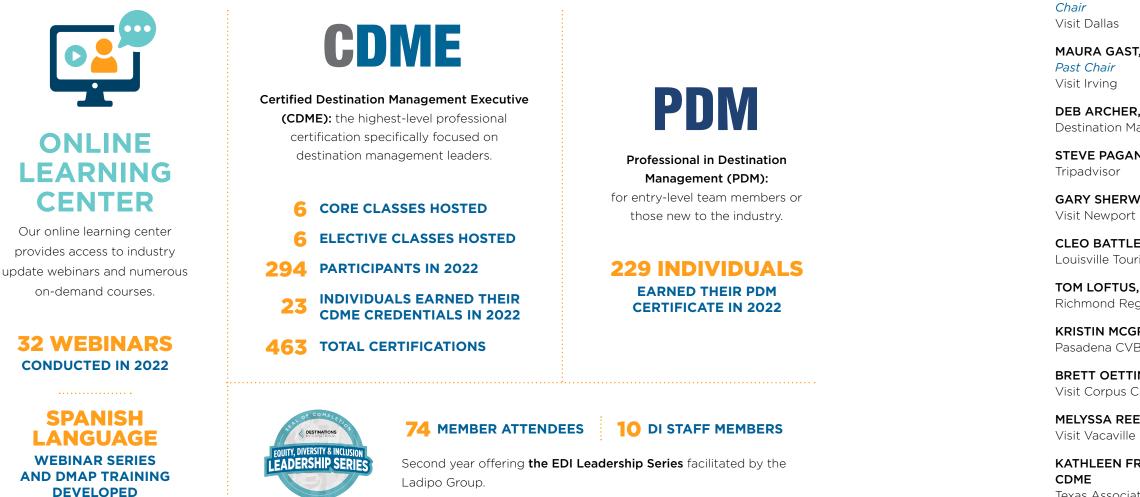


Launched a pilot program with the Charlottesville Albemarle Convention and Visitors Bureau and Tripadvisor called "Tourism for All." The program is **designed to support CVBs and destination organizations in being more inclusive, welcoming, and accessible** to both prospective visitors and local tourism businesses.



EDI CEO Pledge: We firmly stand by our belief that all industries should be open to everyone for opportunities and growth and that it is critical for industry CEOs and executive leaders to commit to Equity, Diversity and Inclusion to drive a vision for change and be accountable for implementing that change. To date, we have over 400 CEOs and industry leaders that have signed our pledge. <u>Click here</u> to view the list of those who have committed.

Professional Development



2021-2022 CDME BOARD

CRAIG DAVIS, CDME

MAURA GAST, FCDME

DEB ARCHER, CDME Destination Madison

STEVE PAGANELLI, CDME

GARY SHERWIN, CDME Visit Newport Beach

CLEO BATTLE, CDME Louisville Tourism

TOM LOFTUS, CDME Richmond Region Tourism

KRISTIN MCGRATH, CDME Pasadena CVB

BRETT OETTING, CDME Visit Corpus Christi

MELYSSA REEVES, CDME

KATHLEEN FRANKFORD, Texas Association of CVBs

MONICA SMITH. CDME Southeast Tourism Society

MIKE ZUMBAUGH. CDME Visit Estes Park

MILTON SEGARRA, CDME Discover The Palm Beach

CODY CHOMIAK, CDME Tourism Winnipeg

JENNIFER JOHNSON, CDME Monterey County CVB

BARRY WHITE, CDME Chattanooga Tourism Company

CASSANDRA MCAULEY, CDME MMGY NEXTFactor

JACK WERT, FCDME Formerly with Naples Marco Island Everglades CVB

2022-2023 CDME BOARD

GARY SHERWIN, CDME Chair Visit Newport Beach

CRAIG DAVIS, CDME Past Chair Visit Dallas

BRETT OETTING, CDME Chair-Elect Visit Corpus Christi

MAURA GAST, FCDME Visit Irving

CODY CHOMIAK, CDME Travel Manitoba

JENNIFER JOHNSON. CDME Monterey County CVB

KATHLEEN DAVIS. CDME Texas Association of CVBs

KRISTIN MCGRATH. CDME PDC Liaison Pasadena CVB

STEVE PAGANELLI, CDME Tripadvisor

MILTON SEGARRA, CDME Discover The Palm Beaches

TOM LOFTUS, CDME **Richmond Region Tourism** CLEO BATTLE. CDME Louisville Tourism

CASSANDRA MCAULEY, CDME MMGY NextFactor Enterprises Inc.

ANA MARIA VISCASILLAS, CDME Business Tourism Services, Puerto Rico

BROOK KAUFMAN, CDME Visit Rapid City

CHARLES HARRIS, CDME Reno-Sparks Convention & Visitors Authority

CHRIS THOMPSON, CDME Brand USA

CHUCK DAVISON, CDME Visit SLO CAL

TAVIS HALL. CDME Experience Waterloo

VICTORIA CLARKE, CDME Tourism Mississaugua

BRANDY EVANS, CDME Visit Wichita

SPECIAL PROJECTS





BUSINESS EVENTS STRATEGY: We are committed to providing critical customer insights and cutting-edge education to help members succeed at not only growing group demand for their destinations, but also nurturing a strong and lasting relationship with the broader meetings community. We work to raise industry awareness around our business events strategy through virtual and face-to-face presentations, partnerships, and educational engagement with Smart Meetings, Northstar and Meetings Today, as well as working with our Planner Influencer Board, Large Market Roundtable and Convention Sales & Services Committee.



PCMA HEARTLAND CHAPTER: The Education Department partnered with the PCMA Heartland Chapter to **develop a** Lunch and Learn Webinar around the RFP of the Future. securing a speaker that represented the destination organization, planner and hotel communities.



NORTHSTAR LEARNING ACADEMY: The Education Department created a 5-chapter online training course for meeting professionals on the value of working with the CVB.



INTERNATIONAL CONGRESS & CONVENTION ASSOCIATION

(ICCA) SKILLS: The Education Department partnered with the ICCA Global Department to create a chapter for the ICCA Skills training course. Chapter 6.4 - Product Development for Conventions is an 11-page training course with supporting PowerPoint and documents. As a result of the work completed, ICCA donated \$500 to the Destinations International Foundation.



PARTNERED WITH IBTM AMERICAS AND LATAM to jointly develop and deliver half day of content at IBTM Americas



provides up to a 25% tuition discount to DI members at George Washington University's Tourism, Hospitality, and Event Management graduate program.

Temple University provides a guaranteed scholarship of \$4,000 to DI members towards Temple's Master of Science in Travel and Tourism program.

Sports ETA provides member rates to DI members for Sports ETA education programs.

EDUCATIONAL PARTNERSHIPS



George Washington University





EVENTS

BUSINESS EVENTS INDUSTRY WEEK March 23-25, 2022

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National Harbor, MD, USA

CONVENTION SALES & SERVICES SUMMIT March 23, 2022

National Harbor, MD, USA 170 Attendees

CEO SUMMIT PRIL April 3-5, 2022 Palm Springs, CA, USA 290 Attendees

MARKETING & COMMUNICATIONS SUMMIT April 24-26, 2022 Seattle, WA, USA 187 Attendees

2	ANNUAL CONVENTION July 19-21, 2022
S	Toronto, Ontario, Canada 1,333 Attendees

ADVOCACY SUMMIT October 26-28, 2022 Bloomington, MN, USA 244 Attendees

Advocacy & Research



The Destination Organization Relevance Campaign is a series of toolkits and pre-written social media posts to help communicate your organization's value to your key community members.

The Advocacy Blog is where the Destinations International staff and collaborators share perspectives on timely topics in advocacy. Published 105 advocacy and research-related blog posts with over 22,000 pageviews.





Annual Tourism Lexicons help organizations communicate their value in ways stakeholders and elected officials understand. Four country centric lexicons were produced including: United States, Canada (also available in translated French-Canadian), Australia and United Kingdom.



Released the first-ever US and Canadian resident sentiment study in partnership with Longwoods International.



The Architects of Advocacy **Podcast** advocates in the tourism sector and the stories of tackling the biggest issues in the industry.





Download the latest **Advocacy** Policy Briefs and threat analyses exploring critical and timely topics directly affecting travel and destination organizations.

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TOOLKIT		
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inclusied	aking Agreement. The organizations	
Atlanta CVB Original	Historypelis CVE Historypelis CVE	 Visit Analysis Visit Analysis
Atlanta CVB Oursea Orizage Destination Tananta Enginee EX Leads Oracles Factor CVB	 Himmappelis, CVB Nodrothe Companyian & Violans Conjunction New Orleans & Company NC & Company 	Visit Justin Visit Baltimore Visit Baltimore Visit Denser
Oranna Drinage Destination Toronto Deploy EX Louis Oranize Bodon CVB Oranize Hami CVB Hexaian Proi Corporation Las Vena Corporation &	Nashville Convention & Violars Corporation New Orleans & Company	Visit Justin Visit Salimane Visit Denser Visit Denser Visit Denser Visit Densers Visit Delsers Visit Salt Later
Oranna Drinage Destination Toronto Explore Et Lauis Oraniar Boston CVB Oraniar Marci CVB Haudan Firei Carponation	Nashville Carnamilian & Woltars Companyian New Orleans & Company NVC & Company NVC & Company NVC & Company Not Second	Visit Justin Visit Baltimore Visit Denser Visit Denser Visit Intly Visit Denses Visit Praemia

The **Destination Booking**

Agreement (DBA) is a client agreement document template that is utilized by a CVB/Destination Organization when they secure a future meeting or convention.



Equity, Diversity and Inclusion **Study on Destination Organizations** is data collected by directly surveying individuals within DI's membership to help maintain a snapshot of our workforce examining overall demographics and perceptions on EDI within their destination organizations.



Partnered with Cannabis/Hemp taskforce and Cultivar Strategies to release the 1st Destination Organization specific research on Cannabis/Hemp.



NEW

NEW

Presented on **Community** Shared Value at US Conference of Mayors (USCM). Part of our work to build alliances with other organizations, including outreach to public policy advocacy organizations and elected officials.



The Public Relations Measurement Guidelines Handbook has taken on the challenge of establishing best practices for PR measurement.

Destination Tools

EVENT IMPACT CALCULATOR



The <u>Event Impact Calculator</u> is an industry standard for measuring how events impact a destination. The tool measures the economic value of an event and calculates its return on investment to local taxes. With the conclusion of the 10-year anniversary of EIC and surpassing of our 300th client, EIC is now the global standard to measuring net new money coming to a community because of meetings and events. The tool is shared across 50% of Destinations International's membership as well as shared partnerships with IAVM, AACB, and SportsETA.



DMAP



DMAP (Destination Marketing Accreditation Program), a globally recognized program, serves as a visible industry distinction that defines quality and performance standards for destination organizations. Achieving DMAP accreditation positions a destination organization or CVB as a valued and respected organization in your community and increases your credibility among stakeholders.

196 TOTAL ACCREDITED ORGANIZATIONS IN GOOD STANDING

- 5 NEW ACCREDITED ORGANIZATIONS IN 2022
- **20** 4-YEAR RENEWAL APPROVED

8-YEAR RENEWAL APPROVED

3 ORGANIZATIONS WITH ACCREDITATION WITH DISTINCTION

2022 BOARD

TANIA ARMENTA Visit Albuquerque

CODY CHOMIAK, CDME Travel Manitoba

MEREDITH DASILVA, CDME Visit Florida

KAREN FISHER, CDME *Chair* Visit Pittsburgh

MAURA GAST, FCDME *Immediate Past Chair* Visit Irving

MARY HAMMOND, CDME Paducah CVB

MISTY JOHANTGEN, CDME Experience Kissimmee

PATRICK KALER Visit Buffalo Niagara

NANCY MCGEHEE, PH.D. Virginia Tech University

JULIE SAUPE, CDME Visit Anchorage

JOSE SOTOLONGO Miami Sports/Greater Miami CVB

KARI WESTLUND Eugene Cascades & Coast -Travel Lane County

NEXT

DestinationNEXT is an assessment tool that provides destination organizations with practical actions and strategies for sustainable success in a dramatically changing world. The tool helps destination organizations understand their place within their local community, and our futures study research provides practical actions and strategies for sustainable success in a dramatically changing world.

> **339** TOTAL ASSESSMENTS COMPLETED TO DATE

40 ASSESSMENTS COMPLETED IN 2022



The EDI Assessment Tool is the newest destination tool now available for destination organization members globally. After inputting their data into the interactive platform, the Assessment allows destinations to not only view best practices across the industry, but also pull comparative reports to see how their EDI practices scale against a comparable set of industry peers.

> **200+** DESTINATIONS HAVE COMPLETED THE ASSESSMENT

DESTINATION ORGANIZATION PERFORMANCE REPORTING PLATFORM

The Destination Organization Performance Reporting is a dynamic platform allowing access 24/7, participants can view and analyze structures, practices, trends, and developments in key areas of interest for the industry including organizational structure and funding.

> 202 DESTINATIONS PARTICIPATED IN THE STUDY IN 2022



The <u>Compensation and Benefits Reporting</u> is a dynamic platform allowing access 24.7, participants are provided a comprehensive review of destination organizations salary and benefits structure. Subscribers to the report are able to compare practices with peer destinations across the country.

> 259 DESTINATIONS PARTICIPATED IN THE STUDY IN 2022

PARTNER TOOLS WITH **REVENUE SHARE AGREEMENTS**

Additionally, we have several partners that have revenue share agreements that make contributions back to the association or the Destinations International Foundation. The following offerings will continue to grow as Destinations International looks to identify value driven products for our members. Learn more.

> Anderson Benson Insurance: event cancellation insurance and risk management policy options to protect destination organizations of all sizes. The program is exclusively available to Destinations International members and members' clients around the world. The program includes coverage to protect budgeted costs and expenses, or revenue should an event be canceled, abandoned, or disrupted due to reasons beyond the destination organization's control. Coverage will provide protection against traditional force majeure occurrences such as adverse weather and terrorism; but policies can also guard against recent event cancellation issues like civil commotion, national mourning, travel boycotts and bans, among others.

NEW

CFO by design

ab Anderson Benson

RISE powered by CFO by design (CFObd): Report on Inclusive Spending Efforts (RISE), is a data-driven tool developed to establish impactful purchasing processes that reflect the destination organizations and association's respective communities while providing relevant industry comparisons. A robust and growing vendor database is a critical component to the solution RISE offers. While many leaders want to expand and diversify their purchasing process, an easily accessible industry-focused database does not exist. RISE will partner with destination organizations and associations to analyze current vendors, provide the necessary data to benchmark the organization, and establish purchasing policies to support their respective EDI initiatives. RISE is currently available to US-based organizations and will be rolled out to Canada in a second phase.



Clarity of Place offers a toolbox for Destination Advocacy. Through Clarity of Place, aiming to transform the way destinations view their competitiveness and leverage the value of their destination organizations. Their innovative Community Input Management and Monitoring System is built on industry best practices and a commitment to helping communities and their stewards thrive. The system filters and interprets information and data in the context of what matters most to a destination's ability to impact its overall community. This allows organizations to carry out their stated strategy and long-term vision while reacting to external shocks or opportunities.



Longwoods International is a leading tourism market research firm and longtime Destinations International partner. CVBs need the best available research both to demonstrate accountability and to make data-driven decisions in the marketing of their destinations. Member-exclusive pricing and added value are available for visitor research, "Halo-Effect" studies, and the very important "Resident Sentiment" research that Longwoods has pioneered



The Meetings Information Network (MINT+) database helps destinations prospect intelligently by using both historical data and information on future bookings. A joint venture between Destinations International and Simpleview, MINT+ is a shared repository of information on organizations and their meetings and events and is the destination organization industry's exclusive data cooperative. Want to know how many rooms an event really uses? Gain a better understanding of rooms being booked outside the block with the overnight room demand analyzer, complimentary tool through the MINT+ database.

NEW

SYMPHONY by Tourism Economics: As the travel industry rebounds, destinations are struggling almost universally to fill open job positions. To provide destinations with relevant and actionable insights, Destinations International and Tourism Economics have partnered to launch a high-frequency analysis of workforce dynamics for communities within the SYMPHONY intelligence platform. This comprehensive tracker provides data for the local workforce available, including insights on wages, the type and quality of jobs, race, and other measures of labor market dynamics by sector. This is now available as a module within the Symphony intelligence center, allowing destination organization teams to efficiently aggregate, analyze, and share their entire data ecosystem.

Letter from the Foundation Board Chairs

The Destinations International Foundation team continues to dedicate their energy towards empowering destinations globally to excel through innovation and resource incubation.

The foundation invests in the future of the industry by developing the leaders of tomorrow that represent a diverse set of backgrounds and perspectives.

We continue to educate our members on best practices on workforce development and also provide opportunities through our 30 Under 30 Program which brings young industry leaders together for education and increased thought leadership throughout the year.

We recognize that underrepresented students have many barriers to enrolling, attending, and graduating from college or universities. Student loans pose another obstacle to gaining financial security after graduation. Because of these challenges, we were pleased to help launch our Historically Black Colleges and Universities (HBCU) Scholarship Initiative.

Throughout this Annual Report, you will see significant progress in the area of Equity, Diversity and Inclusion (EDI) but there is still work to be done. With that said, we want to thank everyone who has invested in the foundation; your support helps us continue this work under the leadership of Sophia Hyder Hock, Destinations International's chief diversity officer.

The association's advocacy, research and destination tools are also incubated by the foundation. Critical tools such as the Destination Organization Performance Reporting Platform and Compensation and Benefits Study help our industry set standards for success and we continued to enhance these offerings in 2022.

Thank you to everyone who helped make year a success, especially our Board of Trustees, committee members, staff and investors.

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VAIL ROSS Senior VP of Sales and Marketing STR

JOHN PERCY.(CDME

JOHN PERCY, COME President and CEO Destination Niagara USA





"Thank you to everyone who helped make year a success, especially our Board of Trustees, committee members, staff and investors."

Foundation Board

ROLANDO AEDO. CDME Greater Miami Convention & Visitors Bureau

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JERAD BACHAR, CDME VisitPittsburgh

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ANGELA VAL Visit Philadelphia	
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The Association vs. the Foundation

The Destinations International Association and Foundation are two legally distinct organizations which complement each other. The Association, the larger of the two, holds the collective history of our industry and focuses on the daily needs of our destination organization and business members in today's world. Whether the facilitating the community of our members, advocating for our place in the ecosystems of our communities, researching the issues before us or developing professional development for our workforce, the Association concentrates on today and the matters at hand.

The Foundation focuses on tomorrow. It innovates new ideas and ways of doing things and incubates new tools and resources to improve the efforts of our members. It launches and manages future-facing programs and initiatives, develops next-generation education and tools, and fosters short- and long-term cooperative relationships around the globe on behalf of the Association. It is our industry's think tank and research and development arm. It is an investment in the further professionalism of our industry and increasing the impact of our efforts.

The Foundation's efforts are guided by and support the strategic goals of the Association. In exchange, the Association's staff manages the Foundation and supports its fundraising efforts.

"The Foundation's efforts are guided by and support the strategic goals of the Association. In exchange, the Association's staff manages the Foundation and supports its fundraising efforts."

2022 Foundation Special Projects

RESEARCH: The Foundation is the largest funder of our research to develop a better understanding of our industry and the environment we operate in; we are committed to exploration.

EDI: The DI Foundation has continued to support the development and establishment of our Equity, Diversity and Inclusion department along with the creation of related research, tools and professional development. For more information see the EDI section on page 24.

OUNDER 30 PROGRAM: Work continues to develop this program into year-round professional development program with more engagement and opportunity for these emerging leaders. The 2022 class of <u>30 Under 30</u> included participants from 3 countries: United States, Canada, South Africa. Each month, the class heard from guest speakers who shared insights on topics that included: destination branding, sales and marketing, information, and research, developing the destination experience, human resources and talent development, advocacy and leadership. Additionally, the class has access to the robust

and engaged 30 Under 30 Alumni Council, participation in the Foundation's first Challenge while in attendance at Annual Convention, and participation on several industry panel discussions at various events throughout the year.

NEW

HBCU SCHOLARSHIP PROGRAM: We recognize that underrepresented students have many barriers to enrolling, attending, and graduating from college. Student loans pose as another obstacle to gaining financial security after graduation. The Destinations International Foundation Historically Black Colleges and Universities (HBCU) and Hospitality Scholarship was created to provide monetary, educational, and professional development support to underrepresented and ethnically diverse students who are seeking a degree in hospitality management or tourism management.

NEW

THE FOUNDATION CHALLENGE: Bringing together 60 industry innovators to discuss two topics in detail: the role of destination organizations in addressing crime and safety and the need for a community indicator for destination organizations.

ANNE HELLER 30 UNDER 30 SCHOLARSHIP PROGRAM: Anne Daly Heller was Publisher and Executive Editor of USAE as well as a lifetime supporter of the tourism, hospitality, and association industries. In her final days, Anne expressed the wish that, in lieu of flowers, donations in her name should be made to the newly established Destinations International Anne Daly Heller USAE 30 Under 30 Scholars Fund. The program was seeded by a \$100,000 donation by Anne's husband, Ross Heller.

Foundation Donors



We cannot continue the great work of our Foundation without the generosity of our donors either through the Annual Investment Campaign, the HBCU scholarship fund, the Anne Heller 30 Under 30 Scholarship, or by participating in one of our event auctions. Contributions go directly to impacting the incubation of new ideas, research, talent, and global initiatives to support the broader travel and tourism industry. The Destinations International Foundation is classified as a charitable organization, under Section 501 (c)(3) of the Internal Revenue Service Code and all donations to the Foundation are tax deductible.

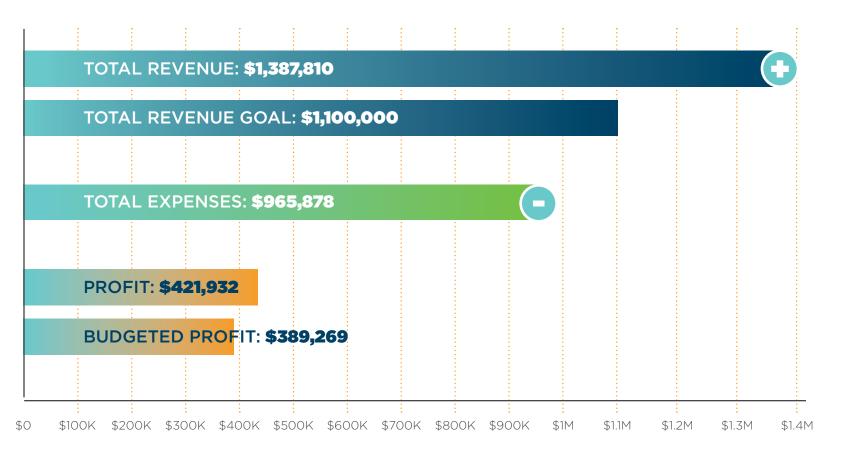
On behalf of Foundation Board Chair, Vail Ross and Immediate Past-Chair, John Percy, **we are thrilled to share that the Destinations International Foundation raised a total of \$1.1 million USD in 2022** on behalf of our members and partners around the globe. This is a significant milestone for the Foundation, and we could not have done it without the support of the Foundation Development Committee led by John Lambeth, President & CEO of Civitas and Adam Burke, President & CEO of the Los Angeles Tourism & Convention Board.

To view a full list of 2022 Foundation investors please <u>click here</u>.

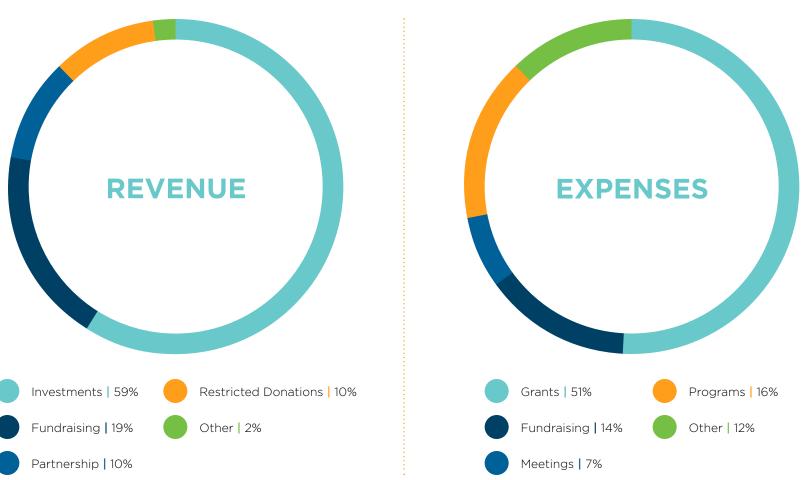


If you'd like to invest in the Destinations International Foundation, please visit our <u>donation page</u>, thank you.

Foundation Financial Performance







Honors and Awards

DESTINATION ORGANIZATION LEADERSHIP AWARD

Created in 2017, this <u>award</u> is amongst the association's most prestigious honors, recognizing those outstanding individuals who, through their exceptional work and achievements, have made a significant contribution to the destination marketing industry and a profound difference in the communities they serve.

2022 HONOREES



MARC GARCIA, CATP President & CEO, Visit Mesa



BONNIE QUILL, CDME President & CEO, Mat-Su Convention & Visitors Bureau



MARTHA SHERIDAN President & CEO, Meet Boston

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SPIRIT OF HOSPITALITY AWARD

The <u>Spirit of Hospitality Award</u> is the highest recognition presented annually to individuals and organizations that show exceptional dedication and commitment to the travel and tourism industry.

2022 HONOREE



DESTINATIONS INTERNATIONAL HALL OF FAME: 2022 INDUCTEES

Launched in 2014, the <u>Hall of Fame</u> Award was created to recognize individuals who have changed the future of the destination industry for the better. It is the highest honor that Destinations International can bestow.

MODERN ERA INDUCTEES



PAUL ASTLEFORD Former President & CEO, Visit Jacksonville



REYN BOWMAN Former President & CEO, Durham Convention & Visitors Bureau



SHELLY GREEN, CDME Former President & CEO, Discover Durham



ROBERT "BOB" LANDER Former President & CEO, Visit Austin



GREG ORTALE Former President & CEO, Greater Houston Convention & Visitors Bureau

DEVELOPMENT ERA INDUCTEES



CHARLES LAPOINTE Former President, Tourisme Montréal



WILLIAM "BILL" MCGOWAN Former President & CEO, Indianapolis Convention & Visitors Association



MAJOR J. GORDON SMITH Former Director, British Columbia Government Travel Bureau

INDUSTRY CONTRIBUTER INDUCTEES



ANNE & ROSS HELLER Publishers & Executive Editors, USAE Weekly News



CHRISTINE "SHIMO" SHIMASAKI, CDME, CMP Managing Director, 2Synergize, a Simpleview Company

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